A systematic review of efficacy of McKenzie therapy for spinal pain

Helen A Clare, Roger Adams and Christopher G Maher

The University of Sydney

A systematic review of randomised clinical trials was conducted to investigate the efficacy of McKenzie therapy in the treatment of spinal pain. Databases searched included DARE, CINAHL, CENTRAL, EMBASE, MEDLINE and PEDro. To be eligible for inclusion trials had to provide treatment according to McKenzie principles and report on one of the following outcomes: pain, disability, quality of life, work status, global perceived effect, medication use, health care contacts, or recurrence. Six trials were found to be eligible, all comparing McKenzie therapy to a comparison treatment. These included NSAIDS, educational booklet, back massage and back care advice, strength training, and spinal mobilisation and general exercises. The data from five lumbar trials were pooled at short term (less than three months) and from three at intermediate (3-12 months) follow-up. At short term follow-up the McKenzie therapy provided a mean 8.6 point greater pain reduction on a 0 to 100 point scale (95% CI 3.5 to 13.7) and a 5.4 point greater reduction in disability on a 0 to 100 point scale (95% CI 2.4 to 8.4) than comparison. At intermediate follow-up, relative risk of work absence was 0.81 (0.46 to 1.44) favouring McKenzie, however the comparison treatments provided a 1.2 point greater disability reduction (95% CI -2.0 to 4.5). In the one cervical trial, McKenzie therapy provided similar benefits to an exercise program. The results of this review show that for low back pain patients McKenzie therapy does result in a greater decrease in pain and disability in the short term than other standard therapies. Making a firm conclusion on low back pain treatment effectiveness is difficult because there are insufficient data on long term effects on outcomes other than pain and disability, and no trial has yet compared McKenzie to placebo or no treatment. There are also insufficient data available on neck pain patients. [Clare H, Adams R and Maher CG (2004): A systematic review of efficacy of McKenzie therapy for spinal pain. Australian Journal of Physiotherapy 50: 209-216]

Key Words: Spine; Lumbar Pain; Cervical Pain; Exercises; Meta-analysis; Physical Therapy (Specialty)

Introduction

The McKenzie method is popular amongst physiotherapists as a management approach for spinal pain (Battie et al 1994, Foster et al 1999, Hurly et al 2000). The McKenzie method utilises an assessment process which aims to identify subgroups of patients within the non-specific spinal pain population whose symptoms behave in a similar way when subjected to mechanical forces. The classification into subgroups then directs treatment (McKenzie and May 2003). A key aspect of the McKenzie approach is that the patients receive individualised treatment based upon their clinical presentation.

At present the efficacy of McKenzie therapy is unclear. Many clinical trials that purport to evaluate McKenzie treatment provide treatment in a generic rather than individualised fashion, and include elements not part of the McKenzie approach. For example in the trial by Stankovic and Johnell (1990) all patients in the McKenzie group received the same treatment: extension exercise for two weeks then commencement of flexion exercise. Whilst extension is commonly the direction of movement that is prescribed, other patients are prescribed flexion or lateral movements (McKenzie and May 2003, Donelson et al 1991). In a trial by Delitto and colleagues (1993), which was described as using the McKenzie method, a sacroiliac joint manipulation procedure was part of the 'McKenzie' treatment whereas this treatment technique is not described in either the first or second edition of the McKenzie lumbar spine text (McKenzie 1981, McKenzie and May 2003). Accordingly some trials that appear to evaluate McKenzie therapy may not be valid

indicators of the efficacy of the McKenzie method as described in McKenzie's texts (McKenzie 1981, McKenzie 1990, McKenzie and May 2003).

While a number of narrative reviews (Rebbeck 2002, Maher et al 1999, Danish Institute for Health and Technology Assessment 1999) have concluded that the McKenzie method is effective for low back pain, the conclusions of systematic reviews are preferred as they theoretically provide less biased estimates of the effects of therapy. Additionally these existing reviews do not provide a quantitative analysis and so do not reveal information on the size of the treatment effect. Accordingly we felt it was appropriate to undertake a new review.

The aim of this systematic review was to investigate the efficacy of the McKenzie method of management of non-specific spinal pain. The specific questions to be investigated were:

- 1. What is the comparative efficacy of McKenzie therapy in relation to inactive treatment (placebo or sham) or no treatment?
- 2. What is the comparative efficacy of McKenzie treatment in relation to other standard therapies (including non-physiotherapy treatment)?

For this systematic review we chose to exclude studies with co-interventions so that the efficacy of McKenzie therapy could be investigated more clearly. Similarly, trials where the treatment was contrary to McKenzie principles were excluded.

Method

Criteria for considering trials for the review To be included, a study had to fulfil several criteria. Only randomised or quasi-randomised controlled trials were accepted. There were no language restrictions. Subjects of all age groups and of either gender were included. Studies were included if the subject's primary complaint was non-specific low back pain or neck pain with or without radiation to the extremities. Trials that recruited patients with the following specific spinal pathologies were excluded: cauda equina syndrome, cord compression, infection, fracture, neoplasm, inflammatory disease, pregnancy, any form of headache, whiplash-associated disorders, vertigo/dizziness, and vertebro-basilar insufficiency. Any duration of symptoms was allowed.

Trials of primary prevention, where the subjects were symptom-free at the time of the trial, were excluded. For the clinical trial to be included it needed to investigate the efficacy of the McKenzie method/McKenzie treatment in comparison to no treatment, sham treatment, or another treatment. Trials where McKenzie therapy was provided with a co-intervention were excluded.

Three criteria were used to describe the study regarding the McKenzie therapy. Studies were required to meet Criteria 1 and 2 to be included in the review:

- Trial specifies individualised patient treatment.
- Trial specifies treatment according to the McKenzie principles.
- Trial specifies that the treating therapists had formal training in the McKenzie method.

Trials were required to have reported at least one of the following outcome measures: pain, disability, quality of life, work status, global perceived effect, medication use, medical visits, or recurrence.

Identification and selection of studies The following databases were searched up to September 2003: MEDLINE, EMBASE, DARE, CINAHL, PEDro, the Cochrane Register of Clinical Trials (CENTRAL), and the Cochrane Database of Systematic Reviews. Search words used were McKenzie therapy, McKenzie treatment, McKenzie method. Titles and abstracts of the search output were inspected by the primary author and clearly ineligible papers were deleted. Full copies of potentially eligible papers were retrieved and two reviewers independently screened these trials using the criteria described above. Members of the McKenzie Faculty were contacted, and the reference list of the McKenzie Institute was inspected to locate additional papers. Unpublished articles were included if they met the criteria for inclusion.

Studies meeting the eligibility criteria were assessed for methodological quality using the PEDro scale (Maher et al 2003). PEDro scores were extracted from the PEDro database and where an article had not previously been scored it was reviewed and scored by an experienced PEDro rater.

Data extraction Data were independently extracted from each included study by two investigators using a standardised data extraction form. Disagreements were resolved by consensus.

In trials with more than two treatment groups, the treatment

Table 1. Sources of references.

Database searched	Records located	Records screened	Included in review
Cinahl	35	5	1
Cochrane Database of Systematic reviews	3	0	0
DARE	3	0	0
Embase	25	6	4
Medline	23	5	4
PEDro	11	9	4
McKenzie Institute reference list/McKenz Faculty	43 rie	20	5

contrast thought to be of more relevance to current Australian physiotherapy practice was selected. In the Cherkin et al (1998) study the educational booklet vs McKenzie contrast was selected (rather than McKenzie vs chiropractic) and in the Kjellman and Oberg (2002) study the McKenzie vs general exercise contrast was selected (rather than McKenzie vs low dose ultrasound).

Data were extracted for 'short term', 'intermediate', and 'long term' follow-up based upon the criteria advocated by the Cochrane Back Review group (van Tulder et al 2003). Short term follow-up was defined as less than three months from randomisation, and if there were multiple eligible time points the time point closest to six weeks was chosen. Intermediate was defined as greater than three months and less than 12 months from randomisation. If there were multiple eligible time points the time point closest to six months was chosen. Long term was greater than or equal to 12 months. If there were multiple eligible end points we chose the time point closest to 12 months.

Data analysis Pain and disability scores were transformed to a score ranging from 0 to 100. To describe the effect of treatment for individual studies we calculated the mean and 95% confidence interval for the between-group differences (Herbert 2000). Between-group differences in either end points or within-group change scores were used according to the data provided in each trial (Green et al 2001). Where numerical data were not provided they were interpolated from graphs provided. Where the standard deviation was not provided, we calculated it from the 95% confidence interval or standard error (Roberts 1991, Cherkin et al 1998, Gillan et al 1998) or if there were no data available to do this, we estimated it as one quarter of the range (Petersen et al 2002, Schenk et al 2003).

For continuous data we estimated the size of the treatment effect (the difference between group means) and its 95% confidence interval. For each trial that presented dichotomous data we estimated the size of the treatment effect as the relative risk, along with the 95% confidence interval. Trials with similar outcome measures and time points were grouped together for pooling. We used a random effects model to obtain pooled estimates of the difference between groups and ran a test of statistical heterogeneity of the trial outcomes. The analyses used algorithms taken from Fleiss (1993).

Table 2. Excluded studies.

Trial Reasons for exclusion

Not RCT

Ponte et al 1984 Not an RCT Borrows et al 1994 Not an RCT

Trial not described as McKenzie therapy: also judged ineligible by reviewers

Williams et al 1991 Posture correction only used

Donelson et al 1991 Assessment with repeated movements only
Malmivaara et al 1995 Back extension and lateral bending exercises given

Buswell 1982 Non-McKenzie procedures included e.g., hip extension in side lying

Erhard et al 1994 All patients were given extension exercises

Dettori et al 1995 All patients were given extension exercises. Lateral shifts corrected manually first

Trial described as McKenzie therapy but included a co-intervention

Elnagger et al 1991 Included active spinal extension exercises

Delitto et al 1993 SIJ manipulation prior to extension exercises

Trial described as McKenzie therapy: treatment according to McKenzie principles but no individualised patient treatment provided

Nwuga and Nwuga 1985 No individual assessment used, all patients in the McKenzie group given extension exercises Stankovic et al 1990, 1995 No individual assessment used, all patients given extension exercises

Underwood et al 1998 No individual assessment used, patients treated in a class situation, given extension

exercises and advice

Other

Rosenfield 2000 Not non-specific LBP or neck pain or whiplash-associated disorders

Vanharanta et al 1986

Golby 1995

Unable to obtain data
Unable to obtain data
Unable to obtain data
Unable to obtain data

Larsen et al 2002 Prevention study. Not non-specific LBP/neck pain

RCT = randomised controlled trial, SIJ = sacroiliac joint, LBP = low back pain

Results

Twenty-four publications were retrieved with six trials eligible for inclusion in the review (Cherkin et al 1998, Gillan et al 1998, Kjellman and Oberg 2002, Petersen et al 2002, Roberts 1991, Schenk et al 2003). The yield from each database is shown in Table 1. The eighteen excluded papers and the reasons for exclusion are listed in Table 2. Fifteen studies were ineligible because they did not meet the inclusion criteria and three were excluded because we were unable to retrieve data (one author unable to be contacted, two authors contacted who stated they could not access original data). Five of the eligible trials studied patients with low back pain whilst one reported on neck pain (Kjellman and Oberg 2002).

Assessment of outcome From the low back pain trials, three provided data on changes in pain in the short term (Cherkin et al 1998, Petersen et al 2002, Schenk et al 2003) but none provided data beyond this. Five trials reported data on short-term disability (Roberts 1991, Cherkin et al 1998, Gillan et al 1998, Petersen et al 1998, Schenk et al 2003) whilst two reported data for intermediate disability (Cherkin et al 1998, Petersen et al 2002). No long-term pain or disability data were provided. Data on work absence between three and 12 months were provided in two studies (Cherkin et al 1998, Petersen et al 2002). The pain, disability, and work absence data were pooled. Data provided that were unable to be pooled because they were provided in a single trial included:

reduced activity, number of recurrences (Cherkin et al 1998), number using pain medication, number visiting general practitioner, and global change (Petersen et al 2002) (Table 3).

In the study that recruited cervical patients (Kjellman and Oberg 2002) data were provided on changes in pain intensity, the number reporting continuous pain, and changes in disability in the short, intermediate, and long term. The number of patients seeking health care was also provided for the first six months and for the six to 12 month period.

Methodological quality of the individual trials The methodological quality of each trial is described in Table 4 The total PEDro scores ranged from four (Gillan et al 1998) to eight (Cherkin et al 1998). The most common methodological flaws were failure to blind the patient and the therapist (six out of the six trials), however this would be difficult to achieve in a trial evaluating McKenzie therapy. Failure to blind the assessor occurred in four of six studies and failure to explicitly use an intention to treat analysis occurred in four of six studies.

Treatment efficacy The effect sizes of the individual lumbar trials and pooled results are shown in Table 5. None of the tests for statistical heterogeneity was significant (all p > 0.10). At short term follow-up, for both pain and disability outcomes, the individual trial results mostly favoured McKenzie therapy. Both pooled results revealed a statistically significant, though small, between-group difference

Table 3. Summary of included trials.

Trial	Setting	Duration	Pain type	Interventions	Outcomes measured and follow-up
Roberts 1990	Hospital clinic	Pain less than 3 weeks	Nerve root entrapment excluded	McKenzie physiotherapy assessment, treatment based on McKenzie method. Lumbar roll and written instructions given. Ketoprofen Slow Release 200 mg 28 days.	St Thomas questionnaire, visual analogue scale at 7 weeks, 6 months and 12 months, work absence 7 weeks and 6 months, recurrence of back pain at 6 months.
Cherkin et al 1998	Primary care clinics	Pain longer than 7 days	Subjects with sciatica (not defined) excluded	Physical therapy – McKenzie assessment, patients classified, treated accordingly. Book <i>Treat Your Own Back</i> and lumbar support provided. Chiropractic manipulation and assessment, short lever high-velocity thrust manipulations Exercise sheet given. Educational booklet provided	Roland disability scale, bothersomeness at 4 and 12 weeks, 1 and 2 years, sought care at 2 years, quality of care at 4 weeks.
Gillan et al 1998	Hospital setting	LBP less than 12 weeks	Pain distribution. not stated. Trunk list essential	McKenzie management – assessment and individualised treatment. Non-specific back massage and back care advice.	Trunk list and straight leg raise at 7, 14, 28, and 90 days. Oswestry scale at 28 and 90 days.
Kjellman & Oberg 2002	Private practice	Duration of neck pain not specified	Neck pain with or with-out radiation	McKenzie management – assessment and individualised treatment. 2 sessions per week for 8 weeks. Home exercises given. General exercises for cervical mobility and strength, 2 sessions per week for 8 weeks. Home exercises given	Pain frequency, intensity, Neck Disability Index at 2, 6 and 12 months, sought care at 6 and 12 months.
Petersen et al 2002	Hospital setting	LBP for longer than 8 weeks	LBP with or without leg pain	Standard protocol: Home exercises for a minimum . of 2 months. Maximum of 15 visits in 8 weeks. 1. McKenzie – assessment and individualised treatment. 2. Strengthening – group sessions, intensive dynamic back strengthening in flexion and extension, stretching for hip and trunk.	Disability – Manniche's Low Back Pain rating scale, pain score, global change, using pain medication, sick leave, sought care at 2 and 8 months.
Schenk et al 2003	Setting not specified	LBP for 7 days but less than 7 weeks	Lumbar radiculopathy with or without neurological signs	Standard protocol: Postural correction and 20 mins x 3 visits, treadmill. 5 sets of 10 interventions. 1. Exercise group – individual exercises based on assessment findings. 2. Mobilisation group – passive movements based on the assessment findings.	Visual analogue scale. Oswestry scale at 3rd visit.

LBP = low back pain

favouring McKenzie therapy.

At intermediate follow-up the between-group differences of most individual studies and the pooled result for disability were small and not statistically significant. Work absence at the intermediate time point favoured McKenzie therapy but the effect was not statistically significant.

In the cervical study the McKenzie group had less pain and disability at short and intermediate follow-up however the

effect sizes were small and not statistically significant. The effects on pain were: -8.0 (-21 to 5) and -2.0 (-15 to 11). The effects on the Neck Disability Index were: -5.0 (-13.2 to 3.2) and -2.0 (-10.7 to 6.7). The McKenzie group had fewer health care contacts in the following 12 months than the exercise groups (relative risk 0.86, 0.29 to 2.54) however the effect was not statistically significant.

Sensitivity analysis To determine if excluding trials where

Table 4. Methodological quality of trials (PEDro score).

Study	1	2	3	4	5	6	7	8	9	10	11	Score	
Roberts 1991	-	1	1	1	-	-	-	1	-	1	✓	6	
Cherkin 1998	/	1	1	✓	-	-	/	✓	1	✓	/	8	
Gillian 1998	✓	1	-	✓	-	-	✓	-	-	✓	-	4	
Kjellman 2002	✓	1	1	✓	-	-	-	✓	-	✓	1	6	
Petersen 2002	✓	1	1	✓	-	-	-	-	1	✓	1	6	
Schenk 2003	/	1	-	✓	-	-	-	✓	-	✓	/	5	

PEDro items: 1 Eligibility criteria; 2 Random allocation; 3 Concealed allocation; 4 Comparability at baseline; 5 Patient blinding; 6 Therapist blinding; 7 Assessor blinding; 8 At least 85% follow-up; 9 Intention to treat analysis; 10 Between-group statistical comparisons; 11 Point measures and measures of variability. **Item 1 not included in PEDro score**

individualised treatment was not provided affected the results, a sensitivity analysis was conducted including the data from these trials (Nwuga and Nwuga 1985, Stankovic and Johnell 1990, Underwood and Morgan 1998). Two of the studies reported data on short-term pain (Nwuga and Nwuga 1985, Underwood and Morgan 1998), and one on short-term disability (Underwood and Morgan 1998) which were pooled with the other low back pain trials. Other data which could not be pooled were long-term pain and disability (Underwood and Morgan 1998), recurrence at one year and number on sick leave at one year (Stankovic and Johnell 1990). The pooling of these data with the other low back pain trials did not significantly alter the conclusion of the review, with the shortterm pain effect increasing slightly to -11.4 (-17.2 to -5.6) and short-term disability increasing to -5.6 (-8.3 to -2.9) with both effects favouring McKenzie.

Discussion

Using pre-defined selection criteria, most of the results from individual studies and the pooled results reveal that McKenzie therapy was statistically significantly more effective than other treatments in reducing pain and disability at short term follow-up. Our results suggest that McKenzie therapy provides on average 8.6 point greater short term pain reduction (pain measured on a 0 to 100 point scale) than other conservative treatments. The sensitivity analysis revealed a slightly greater effect of 11.4 points.

Given these results the issue is whether the greater pain reduction associated with McKenzie therapy, of the order of 10 points on a 0 to 100 point scale, is clinically worthwhile. Judging what is a clinically worthwhile effect is made difficult by the fact that there are little data available to inform the decision. In the 2001 study by Farrar et al, 2700 patients with chronic pain participating in trials of drug therapy were asked to rate their pain (originally on a 0 to 10 scale but transformed to 0 to 100 to allow comparison to our review) at baseline and follow-up. They also rated their global impressions of improvement at follow-up on the following scale: very much worse, much worse, minimally worse, no change, minimally improved, much improved, very much improved. Farrar et al (2001) reported that a pain improvement of 10 points most accurately detected patients who considered themselves to be at least 'minimally improved,' 17 points was the best cut-off for 'much improved,' and 28 points for 'very much improved.' Accordingly an effect size of the order of 10 points, as we found for pain in the short term, could be considered

worthwhile because it would be sufficient to move a patient from 'minimally improved' to 'much improved,' or from 'much improved' to 'very much improved.'

The long term effects of McKenzie therapy on pain outcomes in patients with low back pain are uncertain because no study provided data beyond three months. The data on disability suggest that effect on disability reduction is not clinically relevant because the upper estimate of the treatment effect, reduction in disability of 4.5 points out of 100, is probably too small to be judged as worthwhile by patients. However judging what effect sizes for disability reduction are clinically worthwhile is difficult because there is no study analogous to Farrar et al (2000) for disability outcomes. The effect of McKenzie therapy on work absence is unclear because only two studies reported data for work absence, both measured outcome at intermediate follow-up, and the individual studies and the pooled result provide very imprecise estimates of the effect.

We did not set a minimum quality score for inclusion in the review but instead planned to look at the relationship between trial quality and outcome. However because so few studies were located it was judged not to be worthwhile to proceed with this analysis. All of the trials included for analysis scored above the minimum PEDro score of three set by Ferreira and colleagues in their review of spinal manipulative therapy (Ferreira et al 2002). Inspecting the individual quality items reveals that most studies fared less well on the validated quality items (randomisation, concealed allocation, blinding). While it is hard to achieve therapist and patient blinding in trials of McKenzie therapy, blinding of assessors should be achievable. Concealed allocation is also achieved relatively easily, e.g. through the use of sealed opaque envelopes containing the allocation codes.

In general the studies suggest that McKenzie therapy is more effective than the comparison treatment at short term follow-up. The comparison treatments in the trials included NSAIDS, educational booklet, back massage and back care advice, strength training, and spinal mobilisation and general mobility exercises. We felt that it was appropriate to pool data from these trials because they are all considered contemporary treatments for spinal pain. With our strict inclusion criteria we have studies that are more homogeneous with regard to the experimental treatment than is usually the case in systematic reviews because we excluded trials where co-interventions were permitted and also those trials that did not provide McKenzie therapy consistent with McKenzie's

Table 5. McKenzie vs Other treatment.

Outcome		Result
Short term pain		
(negative score favours McKenzie)		Mean effect
McKenzie vs booklet (Cherkin et al 1998)		-8 (-16.4 to 0.4)
McKenzie vs strength training (Petersen et al 2002)		-6.6 (-11.0 to -2.2)
McKenzie vs spinal mobilisation (Schenk et al 2003)		-19.7 (-33.5 to -5.9)
	Pooled Result	-8.6 (-13.7 to -3.5)
Short term disability		
(negative score favours McKenzie)		Mean effect
McKenzie vs NSAIDs (Roberts 1991)		-4.2 (-9.8 to 1.4))
McKenzie vs booklet (Cherkin et al 1998)		-3.5 (-9.6 to 2.6)
McKenzie vs massage/back care (Gillan et al 1998)		2.0 (-8.6 to 12.6)
McKenzie vs strength training (Petersen et al 2002)		-8.1 (-12.5 to -3.7)
McKenzie vs spinal mobilisation (Schenk et al 2003)		-10.6 (-24 to 2.9)
	Pooled Result	-5.4 (-8.4 to -2.4)
Intermediate disability		
(negative score favours McKenzie)		Mean effect
McKenzie vs booklet (Cherkin et al 1998)		-0.9 (-7.6 to 5.8)
McKenzie vs massage/back care (Gillan et al 1998)		5.0 (-4.5 to 14.5)
McKenzie vs srength training (Petersen et al 2002)		-2.5 (-6.4 to 1.4)
	Pooled Result	1.2 (-2.0 to 4.5)
Intermediate work absence		
(scores less than 1.0 favour McKenzie)		Relative risk
McKenzie vs booklet (Cherkin et al 1998)		0.77 (0.38 to 1.54)
McKenzie vs strength training (Petersen et al 2002)		0.91 (0.33 to 2.50)
	Pooled result	0.81 (0.46 to 1.44)

Pain and disability scores expressed as % of maximum possible score.

Short term: < 3 months from randomisation, if multiple time points, time point closest to 6 weeks Intermediate: > 3 months < 12 months, if multiple time points, time point closest to 6 months

texts. Finally, the pooled results and the individual trial results were very similar and none of the tests of statistical heterogeneity was significant.

Assessment for suitability prior to the provision of treatment is an essential element of the McKenzie method, with analysis of 'directional preference' the key to the management (McKenzie and May 2003). If a mechanical evaluation is not performed prior to commencing the study and suitability determined, those patients for whom the McKenzie method is not suitable will not have been detected. This approach is analogous to a manipulation trial excluding patients who have contraindications to manipulative therapy. Only one study in the review adopted this approach. In the Schenk et al (2003) trial potential subjects were screened and only those with derangement syndrome entered the trial. While the effects of treatment appeared larger than in other trials we feel that it would be premature to make a conclusion on this issue based upon one study.

Another characteristic of the McKenzie approach is that patients receive individualised treatment. There is some evidence provided recently that this approach to treatment is more effective than a generic treatment (Fritz et al 2003, Long and Donelson 2003). We investigated this, by conducting a sensitivity analysis including three trials that did not provide individualised treatment, but otherwise satisfied

our inclusion criteria. The pooled results from the sensitivity analysis were similar to our original results where these trials were excluded. Further research is required to determine whether treatment is more effective when patients are subclassified based on directional preference prior to randomisation and individualised treatment provided during the study.

In the studies reviewed, all the therapists who took part had received at least some training in the McKenzie method. In one study (Gillan et al 1998) the therapist providing the treatment had attained a Diploma in Mechanical Diagnosis and Therapy (360 clinical hours of training) and was a teacher of the McKenzie method. In the other four low back pain studies the majority of the therapists were credentialled in the McKenzie method (i.e. had undertaken a minimum of 98 hours training in the McKenzie method and passed an examination on the material). In the cervical study the therapists were not credentialled in the McKenzie method but had undertaken a minimum of 70 hours of training. Accordingly it is difficult to comment on the effect of level of therapist training.

Reviews of treatments for low back pain suggest that some treatments appear more effective for acute low back pain than for chronic low back pain. For example manipulative therapy is more effective in the acute phase (Ferreria et al 2002,

Ferreira et al 2003) while exercise is more effective for chronic symptoms (van Tulder et al 2001). We did not initially set out to determine whether the efficacy of McKenzie therapy is related to the chronicity of symptoms, as McKenzie's texts do not suggest that the therapy is more effective for a particular sub-group. We did attempt a *post hoc* investigation of this issue however there were insufficient trials in each stratum of symptom duration to permit this. While three studies investigated patients with acute low back pain (Gillian et al 1998, Roberts1991, Cherkin et al 1998) only one study investigated patients with sub-acute acute symptoms (Schenk et al 2003) and only one investigated chronic low back pain (Petersen et al 2002).

In the studies reviewed no distinction was made between patients with back pain only and those with pain radiating into the lower limb. The proportion of patients with leg pain varied significantly, ranging from 70% (Roberts 1991) to 10% (Cherkin et al 1998) and this is of interest because the presence of leg pain at low back pain onset has been shown to be associated with poor outcomes (Carey et al 2000, Thomas et al 1999). The classification system recommended by the Quebec task force (Spitzer et al 1987) divides patients into different groups based upon the presence and extent of leg pain. Other systems of classifying patients with low back pain (e.g. Bigos et al 1994, Waddell et al 1996) divide patients with nerve root compromise into a separate classification from simple back pain. In two of the six trials, patients with nerve root compromise were excluded (Roberts 1991, Petersen et al 2002); in two more of the trials it was unclear whether these patients were excluded (Cherkin et al 1998, Gillan et al 1998)), and in one trial patients with nerve root compromise were included. What is not yet clear from the literature is whether these patients with nerve root compromise or patients with radiating leg pain require different treatment from those with simple back pain. In this review there was no trial that recruited patients with only lumbar or cervical radiculopathy, therefore it is not possible to comment on its efficacy for this particular subgroup of patients. Further research is required in this area.

Conclusion

This review shows that for low back pain patients McKenzie therapy does result in a greater decrease in pain and disability in the short term than do other standard therapies. Making a firm conclusion on low back pain treatment effectiveness is difficult because there are insufficient data on long term outcome, or on outcomes other than pain and disability, and no trial has yet compared McKenzie to placebo or to no treatment. There are also insufficient data available on neck pain patients to determine the efficacy of the McKenzie method for cervical pain. Further research which addresses these issues is required.

Correspondence Helen Clare, 16 Ayres Road, St Ives NSW 2075. Australia. Ph/Fax 02 9449 1027, Email: <clare.ha@bigpond.com>.

References

- Battie MC, Cherkin DC, Dunn R, Ciol MA and Wheeler K (1994): Managing lumbar pain: attitudes and treatment preferences for physical therapists. *Physical Therapy* 74: 219–296.
- Bigos S, Bowyer O, Braen G et al (1994): *Acute Low Back Problems in Adults*. Clinical Practice Guideline no. 14, Agency for Health Care Policy and Research, USA.
- Borrows J and Herbison P (1994): ACC Chronic Backs Study.

- Report of the Evaluation of Four Treatment Programmes. Accident Rehabilitation and Compensation Insurance Corporation (ACC), New Zealand.
- Buswell J (1982): Low back pain: A comparison of two treatment programmes. *New Zealand Journal of Physiotherapy* August: 13–17.
- Carey TS, Garrett JM and Jackman AM (2000): Beyond the good prognosis. Examination of an inception cohort of patients with chronic low back pain. *Spine* 25: 115–120.
- Clare H, Adams R and Maher CG (2003): Reliability of detection of lumbar lateral shift. *Journal of Manipulative and Physiological Therapeutics* 26: 477–480.
- Cherkin DC, Deyo RA, Battie MC, Street JH, Hunt M and Barlow W (1998): A comparison of physical therapy, chiropractic manipulation and provision of an educational booklet for the treatment of patients with low back pain. *New England Journal of Medicine* 339: 1021–1029.
- Danish Institute for Health and Technology Assessment (1999): Low back pain. Frequency, management and prevention from an HITA perspective. *Danish Health Technology Assessment* 1: 1–106.
- Delitto A, Cibulka MT, Erhard RE, Bowling RW and Tenhula JA (1993): Evidence for use of an extension-mobilization category in acute low back pain syndrome: A prescriptive validation pilot study. *Physical Therapy* 73: 216–228.
- Dettori JR, Bullock SH, Sutlive TG, Franklin RJ and Patience T (1995): The effects of spinal flexion and extension exercises and their associated postures in patients with acute low back pain. *Spine* 20: 2303–2312.
- Donelson R, Grant W, Kamps C and Medcalf R (1991): Pain responses to sagittal end-range spinal motion. A prospective, randomised, multicenter trial. *Spine* 16: S206–S212.
- Elnagger IM, Nordin M, Sheikhzadeh A, Parnianpour M and Kahanovitz N (1991): Effects of spinal flexion and extension exercises on low back pain and spinal mobility in chronic mechanical low-back pain patients. *Spine* 16: 967–972.
- Erhard RE, Delitto A and Cibulka MT (1994): Relative effectiveness of an extension program and a combined program of manipulation and flexion and extension exercises in patients with acute low back syndrome. *Physical Therapy* 74: 1093–1100.
- Farrar JT, Portenoy RK, Berlin JA, Kinman JL and Strom BL (2000): Defining the clinically important difference in pain outcome measures. *Pain* 88:287–294.
- Farrar JT, Portenoy RK, Berlin JA, Kinman JL and Strom BL (2001): What is a 'clinically meaningful' reduction in pain? *Pain* 94: 149–158.
- Ferreira PH, Ferreira ML, Maher C, Latimer J, Herbert RD and Refshauge K (2002): Effect of applying different 'levels of evidence' criteria on conclusions of Cochrane reviews of interventions for low back pain. *Journal of Clinical Epidemiology* 55: 1111–1114.
- Ferreira PH, Ferreira ML, Latimer J, Herbert R and Maher C (2003): Does spinal manipulative therapy help people with chronic low back pain? *Australian Journal of Physiotherapy* 48: 277–283.
- Fleiss JL (1993): The statistical basis of meta-analysis. *Statistical Methods in Medical Research* 2: 121–145.
- Foster NE, Thompson KA, Baxter GD and Allen JM (1999): Management of non-specific lumbar pain by physiotherapists in Britain and Ireland. *Spine* 24: 332–42.
- Fritz JM, Delitto A and Erhard RE (2003). Comparison of classification-based physical therapy with therapy based on clinical practice guidelines for patients with acute low back pain. A randomised clinical trial. *Spine* 28: 1363–1372.
- Goldby L (1995) A randomised controlled trial comparing the McKenzie method of mechanical diagnosis and therapy with a non-prescriptive exercise regime in the conservative treatment of chronic low back pain. Proceedings 4th McKenzie Institute International Conference, Cambridge, England.
- Green S, Deeks J, Savio F (2001): Meta-analysis of continuous

- data: Does the end justify the mean? Proceedings of the 9th International Cochrane Colloquium, Lyon, France.
- Gillan MG, Ross JC, McLean IP and Porter RW (1998): The natural history of trunk list, its associated disability and the influence of McKenzie management. *European Spine Journal* 7: 480–483.
- Herbert RD (2000): How to estimate treatment effects from reports of clinical trials I: Continuous outcomes. *Australian Journal of Physiotherapy* 46:229–235.
- Hurly DA, Dusior TE, McDonough SM, Moore AP, Linton SJ and Baxter GD (2000): Biopsychosocial screening questionnaire for patients with low back pain: Preliminary report of utility in physiotherapy practice in Northern Ireland. *Clinical Journal of Pain* 16: 214–228.
- Kay MA and Helewa A (1994): The effects of Maitland and McKenzie techniques in the musculoskeletal management of low back pain: A pilot study. *Physical Therapy* 74, 5S:S59.
- Kilpikoski S, Airaksinen O, Kankaanpaa M, Leminen P, Videman T and Alen M (2002): Interexaminer reliability of lumbar pain assessment using the McKenzie Method. *Spine* 27: E207–E214.
- Kjellman G and Oberg B (2002): A randomised clinical trial comparing general exercise, McKenzie treatment and a control group in patients with neck pain. *Journal of Rehabilitation Medicine* 34: 183–190.
- Larsen K, Weidick F and Leboeuf-Y de C (2002): Can passive prone extensions of the back prevent back problems? A randomized, controlled intervention trial of 314 military conscripts. *Spine* 27: 2747–2752.
- Long A and Donelson R (2003): Does it matter which exercise? A multi-centre RCT of low back pain subgroups. McKenzie Institute 8th International Conference, Rome, 12–14 September 2003.
- Maher C, Latimer J and Refshauge K (1999): Prescription of activity for low-back pain: What works? *Australian Journal of Physiotherapy* 45: 121–132.
- Maher CG, Sherrington C, Herbert RD, Moseley AM and Elkins M (2003): Reliability of the PEDro Scale for rating quality of randomized controlled trials. *Physical Therapy* 83:713–715.
- Malmivaara A, Hakkinen U, Aro T, Heinrichs ML, Koskenniemi L, Kuosma E, Lappi S, Paloheimo R, Servo G, Vaaranen V and Hernberg S (1995): The treatment of acute low back pain—bed rest, exercises, or ordinary activity? *New England Journal of Medicine* 332: 351–355.
- McKenzie RA (1981): *The Lumbar Spine: Mechanical Diagnosis and Therapy.* Waikanae, New Zealand, Spinal Publications.
- McKenzie RA (1990): *The Cervical and Thoracic Spine: Mechanical Diagnosis and Therapy.* Waikanae, New Zealand, Spinal Publications.
- McKenzie RA and May S (2003): *The Lumbar Spine: Mechanical Diagnosis and Therapy* (2nd Ed). Waikanae, New Zealand, Spinal Publications.
- Nwuga G and Nwuga V (1985): Relative therapeutic efficacy of the Williams and McKenzie protocols in back pain management. *Physiotherapy Practice* 1: 99–105.
- Petersen T, Kryger P, Ekdahl C, Olsen S and Jacobsen S (2002): The effect of McKenzie therapy as compared with that of intensive strengthening training for the treatment of patients with subacute or chronic low back pain. A randomized controlled trial. *Spine* 27: 1702–1709.
- Ponte DJ, Jensen GJ and Kent BE (1984): A preliminary report on the use of the McKenzie protocol versus Williams protocol in the treatment of low back pain. *Journal of Orthopaedic and Sports Physical Therapy* 6: 130–139.

- Razmjou H, Kramer J and Yamada R (2000): Intertester reliability of the McKenzie evaluation in assessing patients with mechanical low-back pain. *Journal of Orthopaedic and Sports Physical Therapy* 30: 384–386.
- Rebbeck T (2002): Position Statement on the Efficacy of Physiotherapy Interventions for the Treatment of Low Back Pain. Melbourne, Australian Physiotherapy Association.
- Roberts AP (1990): The conservative treatment of low back pain. University Hospital, Nottingham. (Unpublished MD Thesis.)
- Rosenfield M, Gunnarssonj R and Borenstein P (2000): Early intervention in whiplash-associated disorder: A comparison of two treatment protocols. *Spine* 25: 1782–1787.
- Schenk R, Jozefczyk C and Kopf A (2003): A randomised trial comparing interventions in patients with lumbar posterior derangement. *Journal of Manual and Manipulative Therapy* 11: 95–102.
- Spitzer WO, LeBlanc FE, Dupuis M et al (1987): Scientific approach to the activity assessment and management of activity—related spinal disorders. *Spine* 12: S1–S55.
- Spratt JF, Weinstein JN, Lehmann TR, Woody J and Sayre H (1993): Efficacy of flexion and extension treatments incorporating braces for low back pain patients with retrodisplacement, spondylolisthesis, or normal sagittal translation. *Spine* 18: 1839–1849.
- Stankovic R and Johnell O (1990): Conservative treatment of acute low-back pain. A prospective randomized trial: McKenzie method of treatment versus patient education in 'Mini Back School'. *Spine* 15: 25–32.
- Stankovic R and Johnell O (1995): Conservative treatment of acute low back pain. A 5-year follow-up study of two methods of treatment. *Spine* 20: 469–472.
- Thomas E, Silman AJ, Croft PR, Papageorgiou AC, Jayson MIV and Macfarlane GJ (1999): Predicting who develops chronic low back pain in primary care. A prospective study. *BMJ* 318: 1662–1667.
- Timm KE (1994): A randomized-control study of active and passive treatments for chronic low back pain following L5 laminectomy. *Journal of Orthopaedic and Sports Physical Therapy* 20:276–286.
- Underwood MR and Morgan J (1998): The use of a back class teaching extension exercises in the treatment of acute low back pain in primary care. *Family Practice* 15: 9–15.
- Vanharanta H, Videman T and Mooney V (1986): Comparison of McKenzie exercises, back trac and back school in lumbar syndrome: Preliminary results. Annual Meeting of International Society for the Study of the Lumbar Spine, Dallas, USA.
- Van Tulder MW, Malmivaara A, Esmail R and Koes BW (2001): Exercise therapy for low back pain. The Cochrane Library, Issue 4. Oxford: Update Software.
- Van Tulder MW, Furlan A, Bombardier C, Bouter L and the Editorial Board of the Cochrane Collaboration Back Review Group (2003): Updated method guidelines for systematic reviews in the Cochrane Collaboration Back Review Group. *Spine* 28: 1290–1299.
- Waddell G, Feder G, McIntosh A, Lewis M and Hutchison A (1996): Low Back Pain Evidence Review. London: Royal College of General Practitioners.
- Williams WM, Hawley MA, McKenzie RA and Van Wijman PM (1991): A comparison of the effects of two sitting postures on back and referred pain. *Spine* 16: 1185–1191.